

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
EVENT TABLE				
Event Table	Instructions	Added "G" Report Due From Code to FROI Event Table.	FL needs "G = From Initial Payment" added as a FROI option because FL rules require a FROI to be filed so many days after payment in certain scenarios	01/13/06
Event Table	Instructions	<i>MTC UR (FROI or SROI): When consistent UR reporting requirements can be defined, jurisdictions should indicate their UR reporting requirements. Jurisdictions that may have varying UR requirements should reserve the right to define the requirements when the request for a UR report is made</i>	To support "dynamic" UR requests	01/26/06
Event Table	Instructions	Inserted text: <i>When a jurisdiction makes changes to its Claims Event Table, consideration should be given to the suggested implementation dates established in the EDI IG Publication Standards on the IAIABC EDI web page.</i>	Approval by EDIC at 2006 All Committee Conference	10/03/06
Event Table	Instructions	Inserted instructions and added <i>Migrating From Previous Release Scenario</i> to illustrate completion of the table by migrating jurisdictions		9/12/07
Event Table	Instructions	Inserted a <i>Release</i> column in scenarios to illustrate how to complete the Event table when migrating from one Claims Release/Version to a new one.	IRR615	4/09/08
Event Table	Instructions	Clarified the references to FROI/SROI transaction types	IRR639	4/10/09
Event Table	Instructions	Inserted instructions on how jurisdictions should use the new <i>Form to MTC Crosswalk</i> worksheet.	IRR655	4/10/09
Event Table	Form to MTC Crosswalk	Inserted new worksheet for jurisdictions to assist trading partners in the transition from paper report to electronic reports	IRR655	4/10/09
Event Table	FROI SROI PERIODIC Tables	Inserted a <i>Release</i> column so migrating jurisdictions can illustrate when the filing requirement rules start and end for each version Claims EDI reporting		9/12/07

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

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ELEMENT REQUIREMENT TABLE				
Element Requirement	Instructions	1) IA = If <i>Applicable</i> /Available. Data should be sent if available. The data may or may not be populated. <i>If the data is applicable to the claim, data must be sent.</i> If present, may be edited for valid value and/or format. Jurisdiction may or may not return an error on validity edits	Clarify that if the jurisdiction has "IA" requirement code, it is expected to be reported.	12/20/05
Element Requirement	Instructions	2) Changed all references to "IA" to include Applicable	Consistent references to "IA" requirement code	12/20/05
Element Requirement	Instructions	<ul style="list-style-type: none"> <i>UR MTC is hidden (FROI column K and SROI Column AO). When consistent UR requirements can be defined, jurisdictions may unhide the column and indicate their UR reporting requirements. Jurisdictions that may have varying UR requirements should reserve the right to define the requirements when the request for UR report is made. A separate UR FROI and UR SROI Requirement Table is provided at http://www.iaabc.org/EDI/implementation.htm to define the requirements when the jurisdiction deems the UR report necessary.</i> 	To support "dynamic" UR requests	01/26/06
Element Requirement	Instructions	3) Added requirement character: <i>> = Only Mandatory/Conditional (MC) or Not Applicable (NA) are valid Requirement codes for these elements. See the Conditional Requirements for the report type (FROI, SROI) for those rules that apply</i>	New requirement category was needed for Employee ID. Jurisdictions either allow or don't allow the different types of IDs.	12/20/05
Element Requirement	Instructions	<p>FC Clarified in instructions:</p> <p>FC = Fatal/Conditional. <i>Jurisdictions may replace this requirement code as long as the 02 Change limitations are realized.</i></p> <p><i>Ideally</i>, this data element should be populated with previously reported values if the segment has ever been reported on the claim. Data within the segment can be changed, but not the data element marked with FC. If data element(s) within the segment have changed, it must be sent on an 02 Change transaction if another MTC doesn't apply.</p>	Adding statement that alerts jurisdictions to "known limitations" but enables them to allow changes to these data elements if they choose to.	01/19/06

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Element Requirement	Instructions	Inserted text: <i>When a jurisdiction makes changes to its Claims Element Requirement Table, consideration should be given to the suggested implementation dates established in the EDI IG Publication Standards on the IAIABC EDI web page.</i>	Approval by EDIC at 2006 All Committee Conference	10/04/06
Element Requirement	Instructions	Inserted detailed instructions for jurisdictions migrating from Claims Release 1 to Release 3, including limitations of data availability.		9/12/07
Element Requirement	Instructions	change the first sentence of the definition for \$ to read: \$ = Element Requirements are limited to the requirements applicable to the original underlying MTC being corrected.	IRR CLM776R.3	3/3/15
Element Requirement	Instructions	Changed reference from "IA" to new AA, AE and AR requirement codes. Included instructions for usage of new requirement codes	IRR751	9/28/15
Element Requirement	FROI SROI Event Benefits Segment Req	Inserted a <i>Migration Consideration</i> column with pre-populated values to be considered by migrating jurisdictions when defining requirements for data elements that are new to Claims Release 3.		9/12/07
Element Requirement	Legend on SROI	Changes for legend of SROI ERT: <i>Essential data elements that is required for a variable segment to be processed. These data elements must be populated only with previously reported values when the other related data element(s) within the same variable segment have changed.</i>	02 Change workgroup recommendation	07/21/06
Element Requirement	Legend on FROI and SROI	Inserted radio buttons for the jurisdictions to indicate whether <i>Claim Administrator Postal Code (DN0014) and related address fields should be populated with Mailing or Physical</i> address.	IRR532	10/04/06
Element Requirement	Legend on FROI and SROI	Changed reference from "IA" to new AA, AE and AR requirement codes.	IRR751	9/28/15
Element Requirement	FROI Element Requirements	remove "X" from DN0199 Full Denial Effective Date on the FROI 02 Change	According to the DP Rule in the Dictionary, the Full Denial Effective Date (DN0199) can be changed.	12/20/05

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Element Requirement	FROI Element Requirements	remove "X" from: DN0199 Full Denial Effective Date DN0198 Full Denial Reason Code DN0197 Denial Reason Narrative on the SROI UR (Upon Request)	To support "dynamic" UR requests	01/26/06
Element Requirement	FROI Element Requirements	Added DN0204, 0205 to requirements tab. Recommended requirement codes.	CLM725R3.0	10/01/14
Element Requirement	FROI Element Requirements	Added DN0206 to requirements tab. Recommended requirement codes.	CLM721R3.0	10/01/14
Element Requirement	FROI Element Requirements	Added DN0075 Agreement To Compensate Code to FROI requirements tab. Recommended requirement codes.	CLM782R3.0	01/01/16
Element Requirement	FROI Element Requirements	Added DN0229 Injury Severity Type Code to FROI requirements tab. Recommended requirement codes.	CLM793R3.0	01/01/16
Element Requirement	FROI Element Requirements	Added DN0196 Denial Rescission Date to FROI requirements tab. Recommended requirement codes.	CLM794R3.0	01/01/16

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Element Requirement	FROI Element Requirements	Added DN0230 Employer ID Assigned by Jurisdiction to FROI requirements tab. Recommended requirement codes.	CLM795R3.0	01/01/16
Element Requirement	FROI Element Requirements	Added DN0231 Manual Classification Sub-Code to FROI requirements tab. Recommended requirement codes.	CLM796R3.0	01/01/16
Element Requirement	FROI Element Requirements SROI Element Requirements	a. Change name from Full Denial Reason Narrative (DN0197) to Denial Reason Narrative, and b. Change name from Number of Full Denial Reason Narratives (DN0276) to Number of Denial Reason Narratives.	IRR520 Approved by consensus vote ending November 4, 2005	12/20/05
Element Requirement	FROI Element Requirements SROI Element Requirements	Change DN0026 Insured Report Number requirement from "IA" requirement code to "#" requirement character on FROI and SROI	Clerical - Allow jurisdictions to indicate that they don't collect the data; new DP Rule was inserted into the dictionary regarding populating the data on the acknowledgment if it was included on the transaction	12/20/05
Element Requirement	FROI Conditional Requirements SROI Conditional Requirements	Changed requirement character to "^" on all Employee ID data elements	support Jurisdictions' allowing different types of IDs.	12/20/05
Element Requirement	FROI Element Requirements SROI Element Requirements	changed reference to "IA" requirement code (If <i>Applicable</i> /Available)	Consistent references to "IA" requirement code	12/20/05
Element Requirement	FROI Element Requirements SROI Element Requirements	changed requirement restrictions for Acquired Claims (AQ, AU, AP)	IRR 521 (approved 11-22-05)	12/20/05

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Element Requirement	FROI Element Requirements SROI Element Requirements	Modified requirement character on all Employee ID date elements to ">" (MC or NA)	Clerical - Jurisdictions either allow or don't allow the different types of IDs.	12/20/05
Element Requirement	FROI Element Requirements	<p>1) 0281 - Corrected the title <i>Date Employer Had Knowledge of Date of Disability</i></p> <p>2) Added new <i>DN 0192 - Benefit Payment Issue Date</i></p> <p>3) Added new <i>DN 0200 - Claim Administrator Alternate Postal Code</i></p> <p>4) Corrected the title of the following DNs: Claim Administrator Mailing Information/Attention Line Claim Administrator Mailing Primary Address Claim Administrator Mailing Secondary Address Claim Administrator Mailing City Claim Administrator Mailing State Code Claim Administrator Mailing Country Code Claim Administrator Mailing Postal Code</p>	1) IRR524 2) IRR530 3) IRR532	
Element Requirement	FROI Element Requirements	Corrected the title of DN0036 from Part of Body Injury Code to Part of Body Injured Code	Clerical - TP Tables should present the correct DN title.	02/01/07
Element Requirement	FROI Element Requirements	Changed title of DN0028 from Policy Number to Policy Number Identifier	IRR637	6/01/09
Element Requirement	SROI Element Requirements	Inserted "X" at the intersection of data element 097 Dependent/Payee Relationship Code and MTC CD (Compensable Death)	Clerical - There shouldn't be any dependents on a CD transaction	12/20/05
Element Requirement	SROI Element Requirements	Inserted "X" from the intersection of data element 0228 Return to Work with Same Employer Indicator and MTC CD (Compensable Death)	Clerical - There shouldn't be RTW on a CD transaction	12/20/05
Element Requirement	SROI Element Requirements	Removed "@" from the intersection of data element 0189 Return to Work Type Code and MTC S1 (Suspension, Returned to Work, or Medically Determined/Qualified to Return to Work)	Clerical - There shouldn't be limitations on this data element for S1 MTC returned to work	12/20/05

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Element Requirement	SROI Element Requirements	Removed "X" from the intersection of data element 0068 Initial Return to Work Date and MTC S1 (Suspension, Returned to Work, or Medically Determined/Qualified to Return to Work)	Clerical - There shouldn't be limitations on this data element for S1 MTC returned to work	12/20/05
Element Requirement	SROI Element Requirements	Removed "X" from the intersection of data element 0293 Lump Sum Payment/Settlement Code and MTC PY	Clerical - There shouldn't be limitations on this data element for PY MTC	12/20/05
Element Requirement	SROI Element Requirements	Removed "X" from the intersection of data element 0144 Current Date Disability Began and MTC 04 (Denial)	Clerical - There shouldn't be limitations on this data element for 04 MTC	12/20/05
Element Requirement	SROI Element Requirements	Changed requirements on <i>Payments</i> segment for PY MTC	Clerical - clarify population of the segment on PY MTC	12/20/05
Element Requirement	SROI Element Requirements	Removed requirement limitations on <i>Reduced Earnings</i> segment for RE MTC	Clerical - clarify population of the segment on RE MTC	12/20/05
Element Requirement	SROI Element Requirements	DN0212 Non-Consecutive Period Code changed "X" to "@" - Only Mandatory/Conditional (MC), Expected/Conditional (EC), If Applicable/Available (IA) or Not Applicable (NA on EP and ER and RB	Why is there an X under RB for the Non-Consecutive Period Code, but not under ER?	01/19/06
Element Requirement	SROI Element Requirements	DN0145 Current Date Last Day Worked - removed "X" limitation on MTC "CA"	Why is there an X on Current Date Last Day Worked for a CA? I couldn't find anything in the dictionary that would require an X	01/19/06
Element Requirement	SROI Element Requirements	Remove "X" from:DN0070 Date of Maximum Medical ImprovementDN0072 Current Return to Work DateDN0212 Non-Consecutive Period CodeDN0294 Partial Denial CodeDN0293 Lump Sum Payment/Settlement Code on the FROI UR (Upon Request)	To support "dynamic" UR requests	01/26/06

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Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Element Requirement	SROI Element Requirements	<p>1) 0281 - Corrected the title <i>Date Employer Had Knowledge of Date of Disability</i></p> <p>2) Added new DN 0192 - Benefit Payment Issue Date</p> <p>3) Added new DN 0200 - Claim Administrator Alternate Postal Code</p> <p>4) Corrected the title of the following DN's: Claim Administrator Mailing Information/Attention Line Claim Administrator Mailing Primary Address Claim Administrator Mailing Secondary Address Claim Administrator Mailing City Claim Administrator Mailing State Code Claim Administrator Mailing Country Code Claim Administrator Mailing Postal Code</p>	<p>1) IRR524</p> <p>2) IRR530</p> <p>3) IRR532</p>	07/21/06
Element Requirement	SROI Element Requirements	<p>1) 0196 Corrected the title from Full Denial Rescission Date to Denial Rescission Date</p> <p>2) Removed "X" from MTC PD</p>	IRR535	10/04/06
Element Requirement	SROI Element Requirements	<p>Insert # (Only If Applicable/Available (IA) or Not Applicable (NA) are valid Requirement codes for these elements) at the intersection of S4 and each of these DN's: DN0068 Initial Return to Work Date DN0072 Current Return to Work Date DN0224 Physical Restrictions Indicator DN0228 Return to Work with Same Employer Indicator DN0189 Return to Work Type Code</p>	<p>WV and FL implementation issues: S4 is Suspension for Claimant Death. Although that would indicate one heck of a work ethic, I personally don't plan on going back to work after I die.</p>	10/04/06
Element Requirement	SROI Element Requirements	<p>Inserted new DN0201 Anticipated Wage Loss Indicator</p>	<p>IRR538/540 - approved 11/30/06</p>	12/01/06
Element Requirement	SROI Element Requirements	<p>Inserted new DN0202 Reduced Benefit Amount Code with requirements limited to MC, EC, IA or NA based on the jurisdiction's ability to recognize the a missing <i>Benefits</i> segment or the value of DN0086 <i>Benefit Type Amount Paid</i> less than previously reported.</p>	<p>IRR534 - approved 01/22/2007</p>	02/01/07
Element Requirement	SROI Element Requirements	<p>Changed X to @ on DN0097 Dependent/Payee Relationship Code for MTC SROI 04.</p>	IRR661	09/11/09

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Element Requirement	SROI Element Requirements	Insert DN203 (Employer Paid Salary Prior to Acquisition code)	IRR 673 – Approved by vote 6/7/11	12/07/11
Element Requirement	SROI Element Requirements	Delete X from intersection of PD and DN0197 – Denial Reason Narrative	IRR 729 - To comply with DP rule in Release 3 data dictionary.	2/5/13
Element Requirement	SROI Element Requirements	Delete # from intersection of AP and DN 0005	IRR 742 – Approved 9/11/13	11/4/13
Element Requirement	SROI Element Requirements	Replace “X” with “@” on Element Requirement Table at intersection of SROI 04 and OBT and Recovery segments	CLM779R3.0	4/13/15
Element Requirement	SROI Element Requirements	<p>1. Current name: INITIAL DATE OF LOST TIME – DN0297</p> <p>New name: FIRST DAY OF DISABILITY AFTER THE WAITING PERIOD – DN0297</p> <p>Definition: The first day qualifying as a day of disability in the first period of disability after the waiting period requirements have been met.</p> <p>2. Current name: DATE CLAIM ADMINISTRATOR HAD KNOWLEDGE OF LOST TIME – DN0298</p> <p>New name: DATE CLAIM ADMINISTRATOR KNEW DISABILITY EXCEEDED THE WAITING PERIOD – DN0298</p>	IRR780	4/13/15
Element Requirement	SROI Element Requirements	Added DN0204, 0205 to requirements tab. Recommended requirement codes.	CLM725R3.0	10/01/14
Element Requirement	SROI Element Requirements	Added DN0206 to requirements tab. Recommended requirement codes.	CLM721R3.0	10/01/14

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Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Element Requirement	SROI Element Requirements	Remove the X at the intersection of DN0075 Agreement To Compensate Code and MTCs EP and ER so jurisdictions can require this data element	IRRCLM789	9/28/15
Element Requirement	SROI Element Requirements	Changed requirement code on DN0138 Claim Administrator Claim Representative Email Address from # - Only If Applicable/Available (AA, AE, AR) or Not Applicable (NA) are valid requirement codes for these elements to + - Only If E (Expected), (EC) Excepted Conditional), Applicable/Available (AA, AE, AR) or Not Applicable (NA) are valid requirement codes for these elements	IRRCLM786	10/29/15
Element Requirement	SROI Element Requirements	Added “?” requirement code to Element Requirement Code legend to allow MC or less severe requirement code for Payment segment data elements to accommodate Reduced Benefit Amount Code (DN0202) of “S” or “N” conditions: ? = Only Mandatory/Conditional (MC), Expected/Conditional (EC), or Not Applicable (NA) are valid requirement codes for these SROI Payment segment elements. If Payee, Payment Issue Date, and/or the amount of the original check must be preserved in the event of a TE or TR on an AP, IP, or RB transaction, the Payments segment must be required. Refer to the Variable Segment Population Rules - Payments segment in Section 4.	IRRCLM807	10/29/15
Element Requirement	SROI Element Requirements	Added DN0229 Injury Severity Type Code to SROI requirements tab. Recommended requirement codes.	CLM793R3.0	01/01/16
Element Requirement	SROI Conditional Requirements	Changed requirement character to "^" on all Employee ID data elements	Support Jurisdictions' allowing different types of IDs.	12/20/05

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Element Requirement	SROI Conditional Requirements	DN0212 Non-Consecutive Period Code . Included condition for Employer Paid benefits: Must be Conditional (MC, EC), IA or Not Applicable based on ability to recognize an intermittent period of disability. <i>Conditional requirement may be applied on MTC ER or EP based on Benefit Type Code</i> <i>242 = Employer Paid Vocational Rehabilitation Maintenance</i> <i>250 = Employer Paid Temporary Total</i> <i>251 = Employer Paid Temporary Total Catastrophic</i> <i>270 = Employer Paid Temporary Partial</i>	Why is there an X under RB for the Non-Consecutive Period Code, but not under ER?	01/19/06
Element Requirement	SROI Conditional Requirements	DN0202 Reduced Benefit Amount Code requirements limited to MC, EC, IA or NA based on the jurisdiction's ability to recognize the a missing <i>Benefits</i> segment or the value of DN0086 <i>Benefit Type Amount Paid</i> less than previously reported.	IRR534 - approved 01/22/2007	02/01/07
Element Requirement	Event Benefits Segment Req Event Benefits Conditional	Add the following to the SROI Element Requirements and Event Benefits Segment Req tab (legend): PY (Benefit Type Codes other than 5XX).	Clerical - There appears to be a conflict between the Element Requirement Table and the Variable Segment Rules about when to populate the <i>Benefits</i> segment.	12/20/05
Element Requirement	Event Benefits Segment Req Event Benefits Conditional	Remove Unspecified Lump Sum Payment/Settlement (BTC 500) and remove "&" reference	because all 5XX Benefit Type Codes are always sent as "Sweep" Benefits Segments	12/20/05
Element Requirement	Event Benefits Segment Req	For MTC's: AB, AP, CB, EP, ER, IP, PY (Benefit Type Codes other than 5XX), RB, CA, RE 02, 04 or PD (if indemnity benefits are being paid at the time of the denial), CO, CB, P1-P9, PJ, S1-9, SD, SJ	IRR537 - Clarification of PD	10/03/06
Element Requirement	Event Benefits Segment Req	Add Employer Paid BTCs 220 (Employer Paid Permanent Total Benefits) and 221 (Employer Paid Permanent Total Supplemental Benefits)	CLM770R3.0	4/13/15

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EDIT MATRIX				
Edit Matrix	Instructions	1) Rename the 4th component from <i>Sequencing</i> to 063 Sequence Editing 2) Remove references to error messages: 1. 050 - No matching Subsequent Report (A49) 2. 053 - No matching First Report of Injury (148) 4. 065 - Corresponding report/data not found	Only 063 edit will be applied on this table	12/22/05
Edit Matrix	Instructions	3) change 063 Sequence Editing introduction text on page 6: Jurisdictions are encouraged to use the text, or some variation of it, to assist the trading partner in determining specifically what would cause a "sequencing" error. Jurisdictions should use the Suggested Error Text, or some variation of it, to assist the trading partner in determining specifically what would cause a "sequencing" error. Jurisdictions should use the Suggested Error Text, or some variation of it, to assist the trading partner in determining specifically what would cause a "sequencing" error. The following outline describes typical claim groups of Business Events that may occur and are presented (italicized) on the Sequencing table:	Only 063 edit will be applied on this table	12/22/05
Edit Matrix	Instructions	DN-Error Message instructions page 2: 1) inserted <i>N (No Change)</i> in Requirement Code in descending order of severity table 2) Corrected reference to IA (If <i>Applicable/Available</i>)	Consistent references to "IA" requirement code	01/19/06
Edit Matrix	Instructions	Jurisdictions should remove <i>indicate</i> edit defaults <i>that will not be applied by leaving the value in the cell and highlighting the cell (Fill Color Gray - 25%)</i>	Clarify how to indicate edits that will not be applied without removing the "L" from the matrix	01/19/06
Edit Matrix	Instructions	Modified example in Applied Edits (pg3) Examples ("L" Edit Default) • If DN0052 - Employee Date of Birth <i>will not be edited against the Employee Date of Hire</i> , the "L" at the intersection of DN0052 and error message <i>055 (Must be < Employee Date of Hire)</i> should be <i>grayed out</i>	Provide example to indicate edits that will not be applied without removing the "L" from the matrix	01/19/06

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Edit Matrix	Instructions	<i>Edit Default - Summary Changes needed to Edit Matrix by jurisdiction table was moved from b) Applied edits section to c) Jurisdiction Specific Editing:</i>	Clarify how jurisdictions should complete the table	01/19/06
Edit Matrix	Instructions	Inserted text: <i>When a jurisdiction makes changes to its Claims Element Requirement Table, consideration should be given to the suggested implementation dates established in the EDI IG Publication Standards on the IAIABC EDI web page.</i>	Approval by EDIC at 2006 All Committee Conference	06/01/06
Edit Matrix	Instructions	Inserted detailed instructions for jurisdictions migrating from Claims Release 1 to Release 3, including limitations of data availability.		9/12/07
Edit Matrix	Instructions	Clarify Edit Matrix instructions not to remove L from DNs where "standard edits" will not be applied	Clarify the intent of the pre-populated editing	12/22/05
Edit Matrix	Instructions	Included instructions for usage of <i>PI Body Part Code(s) Worksheet</i> that was added in October 2014. Changed reference from "IA" to new AA, AE and AR requirement codes. Included instructions for usage of new requirement codes	IRR751	9/28/15
Edit Matrix	DN-ERR Message	Inserted a <i>Relaxed requirement edits (err msg 001 and 108)</i> column with pre-populated values to be considered by migrating jurisdictions when defining editing of data elements that are new to Claims Release 3.		9/12/07
Edit Matrix	DN-ERR Message	Release 3 Edit Matrix: There should be an 'L' on the Edit Matrix for Benefit Type Code (DN0085) for Error Number 103 (Same code received in multiple segments).	Clerical - This edit should have been applied to the Benefit Type Code	12/22/05
Edit Matrix	DN-ERR Message	Apply error message 064 (Invalid data relationship) to DN0084 (Permanent Impairment Percentage)	WV requested Add edit to DN0084 - Permanent Impairment Percentage - if the Permanent Impairment Percent is sent for other than specified DN0085 (Benefit Type Code) should result in error 064 -Invalid data relationship	12/22/05

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Edit Matrix	DN-ERR Message	Legend: L = <i>*Not grayed out: Edit applies to the data elements based on the requirements indicated on the Element Requirement Table. *Grayed out: The standard edit will not be applied by the jurisdiction</i>	Tell senders how to interpret "grayed-out" cells.	01/19/06
Edit Matrix	DN-ERR Message	DN0144 Current Date Disability Began inserted "L" at intersection of Error Message 035 (Must be >= Initial Date Disability Began) and 113 (Must be >= Initial Return to Work Date)	Suggested editing by Alaska	01/19/06
Edit Matrix	DN-ERR Message	DN0145 Current Date Disability Began inserted "L" at intersection of Error Message 035 (Must be >= Initial Date Disability Began) 112 (Must be >=Initial Date Last Day Worked) 113 (Must be >= Initial Return to Work Date)	Suggested editing by Alaska	01/19/06
Edit Matrix	DN-ERR Message	DN0042 Employee SSN removed L from intersection of 039 (No match on database)	Standard editing of SSN is error message 117. Added clarification to the Error Message Dictionary on the use of this Error Message	01/19/06
Edit Matrix	DN-ERR Message	DN0102 Original Transmission Date DN0103 Original Transmission Time These data elements were removed from the Matrix	The jurisdiction populates these fields; they don't need to be edited because they should be blank from the sender	01/19/06
Edit Matrix	DN-ERR Message	DN0192 Benefit Payment Issue Date Added new DN and editing to the matrix	IRR530 Approved by consensus vote 05-05-06	
Edit Matrix	DN-ERR Message	Insert DN203 (Employer Paid Salary Prior to Acquisition code) – in DN number sequence, highlighted in green	IRR 673 – Approved by vote 6/7/11	12/07/11

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Edit Matrix	DN-ERR Message	Edit Matrix: Asking for a 'standard' edit that a state would use to cross edit non settlement indemnity payment segments, weeks and days to indicate an error when both fields are = zero. We think all states could use error 064-Invalid data relationship. This could be a TR or TE depending on the states requirement on these 2 fields. Place an L in error 064 (Invalid Data Relationship) for both DN0090 and DN0091. Suggest the following example be added to the 064 definition in the Error Message Dictionary: 1) 0090 Benefit Type Claim Weeks: Must be greater than 0 if DN0091 Benefit Type Claim Days is < or = 0 and DN0085 (Benefit Type Code) = 010, 020, 030, 040, 050, 070 or 410 (Optional Error Text: Must be greater than zero)2) 0091 Benefit Type Claim Days: Must be greater than 0 if DN0090 Benefit Type Claim Weeks is < or = 0 and DN0085 (Benefit Type Code) = 010, 020, 030, 040, 050, 070 or 410 (Optional Error Text: Must be greater than zero)	WV editing	2/02/06
Edit Matrix	DN-ERR Message	1) 0281 - Corrected the title <i>Date Employer Had Knowledge of Date of Disability</i> 2) Added new <i>DN 0192 - Benefit Payment Issue Date</i> 3) Added new <i>DN 0200 - Claim Administrator Alternate Postal Code</i> 4) Corrected the title of the following DNs: Claim Administrator Mailing Information/Attention Line Claim Administrator Mailing Primary Address Claim Administrator Mailing-Secondary Address Claim Administrator Mailing City Claim Administrator Mailing State Code Claim Administrator Mailing-Country Code Claim Administrator Mailing-Postal Code	1) IRR524 2) IRR530 3) IRR532	
Edit Matrix	DN-ERR Message	1) 0196 Corrected the title from Full Denial Rescission Date to <i>Denial Rescission Date</i>	IRR535	10/03/06
Edit Matrix	DN-ERR Message	Inserted new DN0201 Anticipated Wage Loss Indicator	IRR538/540 - approved 11/30/06	12/01/06
Edit Matrix	DN-ERR Message	Edit 064 should have been applied to the following fields to support the technical processing presented in the Acknowledgment scenarios. Added "F" to Error Message number 064 (Invalid Data Relationship) for DNs: * DN0015 (Claim Administrator Claim Number) * DN0105 (Interchange Version ID)	Clerical issue submitted by Janice Youngblood (FL) -	02/01/07

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Edit Matrix	DN-ERR Message	Inserted new DN0202 Reduced Benefit Amount Code	IRR534 - approved 01/22/2007	02/01/07
Edit Matrix	DN-ERR Message	<p>added "L" to Error Message number 100 (No leading/embedded spaces) to the following DNs:</p> <ul style="list-style-type: none"> * DN0007 (Insurer Name) * DN0010 (Claim Administrator Primary Address) * DN0012 (Claim Administrator City) * DN0017 (Insured Name) * DN0018 (Employer Name) * DN0019 (Employer Physical Primary Address) * DN0021 (Employer Physical City) * DN0023 (Employer Physical Postal Code) * DN0026 (Insured Report Number) * DN0027 (Insured Location Identifier) * DN0033 (Accident Site Postal Code) * DN0038 (Accident/Injury Description Narrative) * DN0043 (Employee Last Name) * DN0044 (Employee First Name) * DN0045 (Employee Middle Name/Initial) * DN0046 (Employee Mailing Primary Address) * DN0048 (Employee Mailing City) * DN0050 (Employee Mailing Postal Code) * DN0060 (Occupation Description) * DN0118 (Accident Site County/Parish) * DN0119 (Accident Site Location Narrative) * DN0120 (Accident Site Organization Name) * DN0121 (Accident Site City) * DN0122 (Accident Site Street) * DN0135 (Claim Administrator Information/Attention Line) * DN0138 (Claim Administrator Representative E-Mail Address) * DN0140 (Claim Administrator Representative Name) * DN0141 (Concurrent Employer Name) * DN0152 (Employee Employment Visa) * DN0153 (Employee Green Card) * DN0154 (Employee ID Assigned by Jurisdiction) * DN0156 (Employee Passport Number) * DN0160 (Employer Contact Name) * DN0163 (Employer Mailing Information/Attention Line) 	Clerical issue submitted by Janice Youngblood (FL) - The technical processing rules state that A/N fields should be sent left-justified. The first position must always be greater than space. (Policy Number is the exception to the A/N population rule). Error Message 100 should be applied	02/01/07

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
		<ul style="list-style-type: none"> * DN0165 (Employer Mailing City) * DN0167 (Employer Mailing Postal Code) * DN0168 (Employer Mailing Primary Address) * DN0188 (Claim Administrator Name) * DN0197 (Denial Reason Narrative) * DN0209 (Managed Care Organization Name) * DN0217 (Payee) * DN0233 (Suspension Narrative) * DN0238 (Witness Name) * DN0255 (Employee Last Name Suffix) 		
Edit Matrix	DN-ERR Message	Inserted "L" at the intersection of DN65 and Error message 102	IRR634	10/30/08
Edit Matrix	DN-ERR Message	Changed title of DN0028 from Policy Number to Policy Number Identifier	IRR637	6/01/09
Edit Matrix	DN-ERR Message	Insert DN203 (Employer Paid Salary Prior to Acquisition code) with valid code "E" – in DN number sequence, highlighted in green	IRR 673 – Approved by vote 6/7/11	12/07/11
Edit Matrix	DN-Error Message	Added DN0204, 0205, 0206 to error list.		10/01/14
Edit Matrix	DN-ERR Message	<p>1. Current name: INITIAL DATE OF LOST TIME – DN0297</p> <p>Proposed name: FIRST DAY OF DISABILITY AFTER THE WAITING PERIOD – DN0297</p> <p>Definition: The first day qualifying as a day of disability in the first period of disability after the waiting period requirements have been met.</p> <p>2. Current name: DATE CLAIM ADMINISTRATOR HAD KNOWLEDGE OF LOST TIME – DN0298</p> <p>Proposed name: DATE CLAIM ADMINISTRATOR KNEW DISABILITY EXCEEDED THE WAITING PERIOD – DN0298</p>	IRR780	4/13/15

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Edit Matrix	DN-Error Message	Removed "L" at intersection of DN0072 (Latest Return to Work Status Date) and error message 035 (Must be >= Initial Date Disability Began)	IRR791	10/29/15
Edit Matrix	DN-ERR Message	Added DN0229 Injury Severity Type Code	CLM793R3.0	01/01/16
Edit Matrix	PI Body Part Code(s) Worksheet	Created a worksheet with PI Body Part Codes including descriptions, narratives and other criteria for Jurisdictions to customize.	SYS768R3.0	10/01/14
Edit Matrix	Value Table	Add the following new Other Benefit Type Codes (DN0216) : 311- Total Employee Penalties	IRR529 Approved by vote 5-5-06	
Edit Matrix	Value Table	Add the following new Full Denial Reason Codes (DN0198) : 2F = No Causal Relationship/Accident Not Major Contributing Cause of Injury 3I = No Coverage/Employee Not Reported to PEO	IRR544 and IRR 545 Approved by vote 11-7-06	
Edit Matrix	Value Table	Inserted valid values for new DN0202 Reduced Benefit Amount Code Inserted new Recovery Codes 880 and 890	IRR534 - approved 01/22/2007	02/01/07
Edit Matrix	Value Table	Inserted valid values for new DN0085 Benefit Type Code 210 (Employer Paid Fatal Benefits) and 230 (Employer Paid Permanent Partial Scheduled)	IRR596	01/22/08
Edit Matrix	Value Table	Inserted value for new DN0202 Reduced Benefit Amount Code "N" (No Money Settlement)	IRR665	09/22/09
Edit Matrix	Value Table	DN0198 Full Denial Reason Code Expanded meaning of 1 st byte in this 2 byte field to be "No Compensable Accident/Not in Course and Scope of Employment" and added new value of 1I "Presumption of compensability, as defined by the jurisdiction, does not apply."	IRR CLM712R3.0 – Approved by vote 11/26/12	01/01/13
Edit Matrix	Value Table	Add Employer Paid BTCs 220 (Employer Paid Permanent Total Benefits) and 221 (Employer Paid Permanent Total Supplemental Benefits)	CLM770R3.0	4/13/15
Edit Matrix	Value Table	Employer Paid BTCs (2xx) and Acquired OBTs (430 and 440) were removed from Payment Reason Codes	SYS778R3.0	4/13/15

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
Edit Matrix	Value Table	Added new Benefit Adjustment Code (DN0092) value of 3 (Post Injury Wage Earning Capacity)	IRR767R3.0	9/28915
Edit Matrix	Value Table	Added DN0229 Injury Severity Type Code	CLM793R3.0	01/01/16
Edit Matrix	Value Table	Added new Claim Type Codes W and P to DN0074 Claim Type Code	CLM785R3.0	01/01/16
Edit Matrix	Value Table	Added 06 and 07 to DN00207 Managed Care Organization Codes	CLM821R3.0	01/01/16
Edit Matrix	Match Data Table	Provided instructions for new <i>Categories</i> of that describe multiple Match Data elements that could be accepted by jurisdictions	IRR551	01/4/10
Edit Matrix	Match Data Table		IRR551	01/4/10
Edit Matrix	063 Sequence Editing	1) Rename the 4th component of the Edit Matrix from <i>Sequencing</i> to 063 Sequence Editing 2) Remove references to error messages: 1. 050 - No matching Subsequent Report (A49) 2. 053 - No matching First Report of Injury (148) 4. 065 - Corresponding report/data not found	Only 063 edit will be applied on this table	12/22/05
Edit Matrix	063 Sequence Editing	MTC 04 and PD were inserted into the "Suspension" categories (Event 4 and 7) because some jurisdictions allow the denial to report the suspension of benefits. This change to the Sequencing Matrix was made to support changes to the standard sequencing rules in Section 4 of the Release 3 Implementation guide.	IRR537 - Miscellaneous errors discovered while FL was preparing to implement Release 3	08/14/06
UR REQUIREMENTS				
UR Requirements	Instructions Element Requirement Table	Developed separate Requirement Table for jurisdictions to define their UR data call requirements.	To support "dynamic" UR requests	01/26/06

Claims Release 3.0 Trading Partner Table Changes (1-01-16)

Claims R3 TP Table	Worksheet	Changes	Change Reason/Purpose	Revision Date
UR Requirements	FROI Element Requirements	Changed title of DN0028 from Policy Number to Policy Number Identifier	IRR637	1/04/10
UR Requirements	FROI Element Requirements	<p>1. Current name: INITIAL DATE OF LOST TIME – DN0297</p> <p>Proposed name: FIRST DAY OF DISABILITY AFTER THE WAITING PERIOD – DN0297</p> <p>Definition: The first day qualifying as a day of disability in the first period of disability after the waiting period requirements have been met.</p> <p>2. Current name: DATE CLAIM ADMINISTRATOR HAD KNOWLEDGE OF LOST TIME – DN0298</p> <p>Proposed name: DATE CLAIM ADMINISTRATOR KNEW DISABILITY EXCEEDED THE WAITING PERIOD – DN0298</p>	IRR780	TBD
UR Requirements	FROI Element Requirements	Added DN0075 Agreement To Compensate Code to FROI requirements tab.	CLM782R3.0	01/01/16
UR Requirements	FROI Element Requirements	Added DN0229 Injury Severity Type Code to FROI requirements tab.	CLM793R3.0	01/01/16
UR Requirements	FROI Element Requirements	Added DN0196 Denial Rescission Date to FROI requirements tab.	CLM794R3.0	01/01/16
UR Requirements	FROI Element Requirements	Added DN0230 Employer ID Assigned by Jurisdiction to FROI	CLM795R3.0	01/01/16
UR Requirements	FROI Element Requirements	Added DN0231 Manual Classification Sub-Code to FROI	CLM796R3.0	01/01/16
UR Requirements	SROI Element Requirements	Inserted new DN0202 Reduced Benefit Amount Code with requirements limited to MC, EC, IA or NA based on the jurisdiction's ability to recognize the a missing <i>Benefits</i> segment or the value of DN0086 <i>Benefit Type Amount Paid</i> less than previously reported.	IRR534 - approved 01/22/2007	02/01/07
UR Requirements	SROI Element Requirements	Added DN0229 Injury Severity Type Code to SROI requirements tab.	CLM793R3.0	01/01/16

Claims Release 3.0 Trading Partner Table Changes (1-01-16)